In re:
Gorrell Dairy LLC
Debtor

Case No. 18-05275-RNO Chapter 12

CERTIFICATE OF NOTICE

District/off: 0314-5 User: KADavis Page 1 of 2 Date Rcvd: May 20, 2019 Form ID: pdf010 Total Noticed: 49

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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
May 22, 2019.
db
                               +Gorrell Dairy LLC, 392 Wood Road, Milan, PA 18831-7977
                                Commonwealth of Pennsylvania, Department of Revenu, Bureau of Compliance, PO Box 280948, Harrisburg, PA 17128-0938
cr
                                 Gerard Spencer, c/o John H. Doran, Esquire,
cr
                                                                                                                                69 Public Square, Suite 700,
                               Wilkes-Barre, PA 18701
+Glenn D. Gorrell, 392 Wood Road, Milan, PA 18831-7977
mpt
                               +Gromark, % Mattes & Mattes, P.C., 324 North Washington
+Robin J. Gorrell, 392 Wood Road, Milan, PA 18831-7977
                                                                                                            324 North Washington Avenue, Scranton, PA 18503-1578
cr
                             +Robin J. Gorrell, 392 Wood Road, Milan, PA 18831-7977

+1112 Ekstam Drive Unit #3, 308 NE Front Street, Milford, DE 19963-1434

+ACKLEYS GARAGE, 5299 Mac Road, Ulster, PA 18850-7874

+AG CHOICE FARM CREDIT, 24668 Route 6, Towanda, PA 18848-8255

+AMERICAN EXPRESS, Correspondence Bankruptcy, P.O. Box 981540, El Paso, TX 79998-1540

ANIMART LLC, P.O. Box 575, Manchester, PA 17345-0575

BRADFORD COUNTY TAX CLAIM BUREAU, Courthouse, 301 Main Street, Towanda, PA 18848-1891

+CARGILL ANIMAL NUTRITION, P.O. Box 250, 149 Jonergin Drive, Swanton, VT 05488-1368

+CITI/SEARS, Centralized Bankruptcy, P.O. Box 790034, Saint Louis, MO 63179-0034

+CNH INDUSTRIAL CAPITAL, Attn.: Bankruptcy, P.O. Box 71264, Philadelphia, PA 19176-6264

+COMPTROLLER OPERATIONS, DCED LOAN ACCOUNTING, P.O. Box 554, Harrisburg, PA 17108-0854

+D&S GLOBAL SOLUTIONS, 13809 Research Blvd., Suite 800, Austin, TX 78750-1211

+D&S LTD., 13809 Research Blvd., Austin, TX 78750-1241

+FIRST CITIZENS COMMUNITY BANK, 15 South Main St., Mansfield, PA 16933-1590

+FIRST CITIZENS COMMUNITY BANK, 1133 W. Main St., Troy, PA 16947-1135

+FISHER & THOMPSON, INC., 100 Newport Rd., Leola, PA 17540-1822

+FS AGRI-FINANCE, 445 N. Minnesota St., Suite 1700, Saint Paul, MN 55101-3161

+GORRELL, GLENN D., 392 Wood Road, Milan, PA 18831-7977
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+GORRELL, GLENN D., 392 Wood Road, Milan, PA 18831-7977
GORRELL, P. JEAN, 220 Schwartzwood Road, Newton, NJ 07860
+GORRELL, ROBIN J., 392 Wood Road, Milan, PA 18831-7977
+GORRELL, ROBIN J., 392 Wood Road, Milan, PA 18831-7977
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                              +GORRELL, ROBIN J., 392 Wood Road, Milan, PA 18831-7977
+GROWMARK FS, 1701 Towanda Avenue, Growmark FS LLC, FS Agri-Finance, Scranton, PA 18503-1578
+HESS FARM ROUIDMENT INC. 2005 5
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                               +HESS FARM EQUIPMENT INC., 3886 Route 414, Canton, PA 17724-7507 +HUBNER SEED, 800 N. Lindbergh Blvd., NC2B, Saint Louis, MO 63167-1000
                               +HESS FARM EQUIPMENT INC.,
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                               Hubner Seed and Monsanto Co, 800 N Lindbergh Blvd, St Louis, MO 63167-1000

JOHN DEERE CREDIT, U.S.A., 6400 NW 86th Street, P.O. Box 6600, Johnston, IA 50131-6600

JOHN DEERE FINANCIAL, P.O. Box 6600, Milan, PA 18831-7977

+JUDSONS INC., P.O. Box 67, Columbia Cross Roads, PA 16914-0067
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                              +LAUREL HILL VETERINARY SERVICE, INC., P.O. Box 35, East Smithfield, PA 18817-0035
+MADIGAN TRUCKING INC., 5741 Burlington Turnpikc, Towanda, PA 18848-8476
+MAPLE CREST FARM, 31 Shell Road, Columbia Cross Roads, PA 16914-8086
+McCORMICK LAW FIRM, Ann S. Pepperman, Esquire, 835 West Fourth Street,
5142017
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5142020
                                  Williamsport, PA 17701-6179
                               +OFFICE OF THE ATTORNEY GENERAL, 15th Floor, Strawberry Square, Harrisburg, PA 17120-0001
+ONDA, LABUHN, RANKIN & BOGGS, 35 North Fourth Street, Suite 100, Columbus, OH 43215-3612
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                               +P. Carolina DeLeon-Bond, GROWMARK, Inc., 1701 Towanda Avenue, Bloomington, IL 61701-2057
5172377
                               +United States of America, Acting thru USDA Farm Service Agency,
5160101
                                                                                                                                                                            200 Lake Rd Suite D,
                                   Towanda, PA 18848-9693
                               +WRISLEY TRACK & WHEEL INC.,
                                                                                           367 Milan Road,
                                                                                                                                East Smithfield, PA 18817-7713
Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. 5191660 E-mail/Text: prock31@frontiernet.net May 20 2019 18:53:10 H. ROCKWELL & SON, P.O Box 197,
                                  Canton, PA 17724
5146493
                                 E-mail/Text: RVSVCBICNOTICE1@state.pa.us May 20 2019 18:53:55
                                  Pennsylvania Department of Revenue, Bankruptcy Division PO Box 280946,
                                   Harrisburg, PA 17128-0946
5142023
                               +E-mail/Text: reastabrook@godandy.com May 20 2019 18:54:30
                                                                                                                                                               WOC ENERGY SERVICES.
                                  Attn: Credit Dept., 44 Reuter Blvd, Towanda, PA 18848-2153
                      ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
                               Gerard Spencer, c/o John H. Doran, Esquire, Address removed per docket entry 28
5159033
                               +First Citizens Community Bank, 15 South Main Street, Mansfield, PA 16933-1590 +AG CHOICE FARM CREDIT, 24668 Route 6, Towanda, PA 18848-8255
cr*
5191665*
                               +AMERICAN EXPRESS, Correspondence Bankruptcy, P.O. Box 981540, BRADFORD COUNTY TAX CLAIM BUREAU, Courthouse, 301 Main Street,
                              BRADFORD COUNTY TAX CLAIM BUREAU, Courthouse, 301 Main Street, Towanda, PA 18848-1891 +CARGILL ANIMAL NUTRITION, P.O. Box 250, 149 Jonergin Drive, Swanton, VT 05488-1368 +CITI/SEARS, Centralized Bankruptcy, P.O. Box 790034, Saint Louis, MO 63179-0034 +CNH INDUSTRIAL CAPITAL, Attn.: Bankruptcy, P.O. Box 71264, Philadelphia, PA 19176-6264 +COMPTROLLER OPERATIONS, DCED LOAN ACCOUNTING, P.O. Box 554, Harrisburg, PA 17108-0554 +D&S LTD., 13809 Research Blvd., Austin, TX 78750-1241 GORRELL, P. JEAN, 220 Schwartzwood Road, Newton, NJ 07860
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District/off: 0314-5 User: KADavis Page 2 of 2 Date Rcvd: May 20, 2019 Form ID: pdf010 Total Noticed: 49

***** BYPASSED RECIPIENTS (continued) ***** 5191676* ++H ROCKWELL SON INC, 430 TROY STREET, CANTON PA 17724-1024 (address filed with court: H. ROCKWELL & SON, P.O Box 197, Canton, PA 17724) JOHN DEERE CREDIT, U.S.A., 6400 NW 86th Street, P.O. Box 6600, Johnston, IA 50131-6600 5191677* JOHN DEERE FINANCIAL, P.O. Box 6600, Milan, PA 18831-7977 5191678* +OFFICE OF THE ATTORNEY GENERAL, 5191679* 15th Floor, Strawberry Square, Harrisburg, PA 17120-0001 P.O Box 280946, 5191664* PENNSYLVANIA DEPT. OF REVENUE, Bankruptcy Division, Harrisburg, PA 17128-1041 5191680* Bankruptcy Division, P.O Box 280946, PENNSYLVANIA DEPT. OF REVENUE, Harrisburg, PA 17128-1041 5142022 ##USDA FARM SERVICE AGENCY, One Credit Union Place, Suite 320, Harrisburg, PA 17110-2994 TOTALS: 1, * 16, ## 1

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. 342(f)/Fed.R.Bank.PR.2002(g)(4).

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 22, 2019 Signature: /s/Joseph Speetjens

William G Schwab (Trustee)

wschwab@iq7technology.com;ecf@uslawcenter.com

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 20, 2019 at the address(es) listed below: Christopher H Kenyon on behalf of Creditor First Citizens Community Bank ckenyon@mcclaw.com, apepperman@mcclaw.com; mkeller@mcclaw.com David H Ealy on behalf of Debtor 2 Robin J. Gorrell dealy@trevettcristo.com, sgoodlein@trevettcristo.com;rkernan@trevettcristo.com
David H Ealy on behalf of Miscellaneous Participant Robin J. Gorrell dealy@trevettcristo.com, sgoodlein@trevettcristo.com;rkernan@trevettcristo.com David H Ealy on behalf of Debtor 1 Gorrell Dairy LLC dealy@trevettcristo.com, sgoodlein@trevettcristo.com;rkernan@trevettcristo.com David H Ealy on behalf of Debtor 1 Glenn D. Gorrell dealy@trevettcristo.com, sgoodlein@trevettcristo.com;rkernan@trevettcristo.com David H Ealy on behalf of Miscellaneous Participant Glenn D. Gorrell dealy@trevettcristo.com, sgoodlein@trevettcristo.com;rkernan@trevettcristo.com James Warmbrodt on behalf of Creditor U.S. Department of Agriculture, Farm Service Agency bkgroup@kmllawgroup.com James Warmbrodt on behalf of Creditor Farmers Home Administration bkgroup@kmllawgroup.com on behalf of Creditor James Warmbrodt United States of America Acting thru USDA Farm Service Agency bkgroup@kmllawgroup.com James T. Shoemaker on behalf of Attorney Northern Tier Regional Planning and Development Commission c/o James T. Shoemaker, Esquire jshoemaker@hkqpc.com Keri P Ebeck on behalf of Creditor Deere & Company d/b/a John Deere Financial kebeck@bernsteinlaw.com, jbluemle@bernsteinlaw.com Lisa M. Doran on behalf of Creditor Cargill, Inc. Cargill, Inc. ldoran@dorananddoran.com Matthew F. Marshall on behalf of Creditor AgChoice Farm Credit, ACA mmarshall@dmkcg.com, jrickabaugh@dmkcg.com Melissa L. Van Eck on behalf of Creditor Commonwealth of Pennsylvania, Department of Revenue mvaneck@attorneygeneral.gov, ARC-CourtMiddleDistrict@attorneygeneral.gov Roger Mattes, Jr on behalf of Creditor Gromark matteslaw@epix.net, jo joan.bird@frontier.com ustpregion03.ha.ecf@usdoj.gov United States Trustee William G Schwab on behalf of Trustee William G Schwab (Trustee) ECF@uslawcenter.com, schwab@uslawcenter.com

TOTAL: 18

schwab@uslawcenter.com,

IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF PENNSYLVANIA

IN RE:

GORRELL DAIRY, LLC
Chapter: 12

Case No.: 5-18-bk-05275 RNO

GLENN D. GORRELL ROBIN J. GORRELL

Case No.: 5-18-bk-05276 RNO

Jointly Administered

NOTICE

The confirmation hearing has been scheduled for the above Debtors on the date indicated below.

A deadline of **June 12, 2019** has been set for objection to confirmation of the Plan. Any objections to confirmation of the Plan will be heard at this hearing. Counsel should be prepared to proceed with said hearing on any unresolved objection to the Plan at this time.

United States Bankruptcy Court	
Max Rosenn United States Courthouse	Date: June 27, 2019
197 South Main Street	
Courtroom No. 2	Time: 9:30 a.m.
Wilkes-Barre, PA 18701	

A copy of the Plan may be included or can be obtained by accessing the case docket through PACER, or from the Bankruptcy Clerk's Office at the address listed below during normal business hours.

Initial requests for a continuance of hearing (*L.B.F. 9013-3, Request to Continue Hearing/Trial with Concurrence*) shall be filed with the Court. Requests received by the Court within twenty-four (24) hours of the hearing will not be considered except in emergency situations. Additional requests for continuance must be filed as Motion.

Request to participate in a hearing telephonically shall be made in accordance with L.B.R. 9074-1(a).

Electronic equipment, including cell phones, pages, laptops, etc., will be inspected upon entering the Courthouse. These devices may be used in common areas and should be turned to silent operation upon entering the Courtroom and Chambers.

Photo identification is required upon entering the Courthouse.

Address of the Bankruptcy Clerk's Office:	For the Court:
U.S. Bankruptcy Court	Terrence S. Miller
Max Rosenn United States Courthouse	Clerk of the Bankruptcy Court
197 South Main Street	by K. Davis
Wilkes-Barre, PA 18701	
(570) 831-2500	
Hours Open: Monday – Friday 9:00 AM – 4:00 PM	Date: May 20, 2019

Order - Blank without Parties - Revised 04/18

UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF PENNSYLVANIA

)	
In re:)	
)	
GORRELL DAIRY LLC)	CHAPTER 12
************)	CASE NO. 5-18-bk-05275 RNO
GLENN D. GORRELL)	CASE NO. 5-18-bk-05276 RNO
ROBIN J. GORRELL)	(Jointly Administered)
Debtors.)	` '
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DEBTORS' JOINT CHAPTER 12 PLAN

The Debtors, Gorrell Dairy LLC, Glenn D. Gorrell, and Robin J. Gorrell, jointly submit the following Plan pursuant to Chapter 12 of the United States Bankruptcy Code (the "Plan"):

PAYMENTS

1. The Debtors shall submit portions of his future income to the control and supervision of the Trustee as is necessary for the execution of this Plan. The Debtors shall pay the Trustee the amount of \$19,216.00 per month, on the 25th day of each month, commencing on the twenty-fifth day of the October, 2019, for a period of term of twenty-four (24) months, whereupon payments shall increase to the amount of \$37,345.00 per month for the remaining thirty-six (36) month term of the Plan. The principal term of the Plan is sixty (60) months. The total amount of the Plan payments during the principal term is \$1,805,604.00.

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CLASSIFICATION OF CLAIMS

2. The Debtor designates the following classes of claims:

<u>Class I</u>: The claims of Deere & Company d/b/a John Deere Financial (hereinafter John Deere), in the amounts listed below as of the Petition Date based on a filed proofs of claim, either fully secured or secured to the extent of value based on agreed collateral values as set forth:

Sub -class	Amount	Collateral	<u>Collateral Value</u> :
1	\$25,523.83	7200 Harvester	\$99,000
2	\$7,853.50	430 Manure Spreader	· ·
3	\$123,995.46	7280R Tractor	\$112,400
4	\$73,650.21	6170R Tractor	\$79,200
5	\$32,182.96	7320 Cab Tractor	\$48,600
6	\$30,416.55	1770 Planter	\$31,500
7	\$30,242.29	722 TOP Rakes	\$17,100
8	\$23,934.23	320E Skid Steer +	\$18,900
9	\$16,490.60	VT 144 Mixer	\$18,900
10	\$15,647.63	320E Skid Steer	\$18,900
11	\$21,915.80	20' HD Power Box +	\$13,500
12	\$18,662.85	JD 4450 Tractor	\$20,000
13	\$24,217.49	314G Skid Steer	\$25,200
14	\$8,391.22	640B Pickup Head	\$8,500
15	\$33,772.43	7200 Harvester	\$99,000
16	\$63,352.03	Cross Collateralized	\$31,000

Class II: The claims of First Citizens Community Bank (hereinafter "First

Citizens") in the combined total amount of \$3,210,273.38 as of the Petition Date based on filed

proofs of claim, fully secured by first priority mortgage interests encumbering all real property

owned by the individual Debtors.

Class III: The claim of the USDA Farm Service Agency (hereinafter "FSA"), in

the amount of \$472,767.77 as of the Petition Date, based on a filed proof of claim, fully secured

by a first priority nonpurchase-money security interest in all cattle and equipment owned by the

debtor Gorrell Dairy, LLC.

Class IV: The claim of Northern Tier Regional Planning and Development

Commission (hereinafter "NTRP") in the amount of \$76,783.19 as of the Petition Date, based on

a filed proof of claim, fully secured by a second priority mortgage interest in tax map parcels

numbered 074 and 041 owned by the individual Debtors.

Class V: The claim of H. Rockwell & Son, Inc. (hereinafter "Rockwell") in the

amount of \$217,271.65 as of the Petition Date, based on a filed proof of claim, fully secured by a

fourth priority mortgage interest in all real property owned by the individual Debtors.

<u>Class VI</u>: The following claims of the Bradford County Tax Claim Bureau

(hereinafter "Bradford County") as of the Petition Date, based on filed proofs of claim, fully

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secured by a first priority tax lien interest in three (3) parcels of real property owned by the individual Debtors:

Sub-class	<u>Amount</u>	Tax Map No.
1	\$52,670.76	39-044.00-032
2	\$2,285.77	39-045.00-041
3	\$11,167.94	39-045.00-074

<u>Class VII</u>: The claim of CNH Industrial Capital (hereinafter "CNH"), in the amount of \$9,534.89 as of the Petition Date, based on a filed proof of claim, fully secured by a first priority purchase-money security interest in one Miller 5300 Pro Silage Cart.

<u>Class VIII:</u> The claim of AgChoice Farm Credit, ACA (hereinafter "AgChoice"), in the amount of \$38,017.89 as of the Petition Date, based on a filed proof of claim, fully secured by a first priority purchase-money security interest in one Houle Manure Spreader.

Class IX: The claim of Growmark FS (hereinafter "Growmark") in the amount of \$50,181.67 as of the Petition Date, based on a filed proof of claim, fully secured by third priority nonpurchase-money security interest in all cattle and equipment owned by the Debtor Gorrell Dairy LLC.

<u>Class X</u>: The allowed claims of creditors other than Classes I through IX.

TREATMENT OF CLAIMS

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- 3. Each holder of a secured claim shall retain the lien securing such claim to the extent of the allowed amount of such claim, until the claim is paid in full.
 - 4. Claims shall be paid and treated as follows:

Class I-A: John Deere, as holder of the Class I(1), (4), (5), (6), (9), (10), (12), (13), (14), and (15) sub-claims, shall be paid the full amount of those sub-claims with interest thereon from the effective date of the Plan at the original contract rate, in monthly payments due on the first day of each month commencing November 1, 2019. Payments in respect of such Class I-A sub-claims shall be in an amount equal to interest plus \$100 in principal for a term of twenty (24) months, whereupon payments shall increase to an amount equal to pay the remaining principal balance of such sub-claims in full with interest thereon at the original contract rate over a remaining five (5) year term. The amount of payments in respect of each such sub-claim is as follows:

Sub-class	<u>Amount</u>	Interest Rate	Payments 1-24	Payments 25-84
1	\$25,523.83	2.5%	\$154.00	\$386.00
4	\$73,650.21	2.9%	\$278.00	\$1,277.00
5	\$32,182.96	2.9%	\$178.00	\$534.00
6	\$30,416.55	2.9%	\$174.00	\$503.00
9	\$16,490.60	4.25%	\$159.00	\$262.00
10	\$15,647.63	0.00	\$100.00	\$261.00
12	\$18,662.85	2.9%	\$146.00	\$292.00
13	\$24,217.49	3.99%	\$181.00	\$402.00
14	\$8,391.22	2.9%	\$121.00	\$108.00
15	\$33,772.43	5.0%	\$241.00	\$592.00
		Total	\$1,732.00	\$4,617.00

Payments in respect of such Class I claims shall be paid through payments by the Debtors to the Trustee as provided herein for the first sixty (60) month term of the Plan, and directly by the Debtors thereafter. The total repayment term is eighty-four (84) months.

Class I-B: John Deere, as holder of the Class I(2), (3), (7), (8), (11), and (16) sub-claims, shall be paid the allowed amount of those sub-claims with interest thereon from the effective date of the Plan at the original contract rate, in monthly payments due on the first day of each month commencing November 1, 2019. Payments in respect of such Class I-B sub-claims shall be equal to interest plus \$100 in per month for a term of twenty (24) months, whereupon payments shall increase to an amount equal to pay the remaining balance of such sub-claims in full with interest thereon at the original contract rate over a remaining five (5) year term. The amount of payments in respect of each such sub-claim is as follows:

Sub-class	Amount	Interest Rate	Payments 1-24	Payments 25-84
2	\$6,300	4.15%	\$122.00	\$73.00
3	\$112,400	2.9%	\$372.00	\$1,972.00
7	\$17,100	4.5%	\$165.00	\$275.00
8	\$18,900	4.15%	\$165.00	\$305.00
11	\$13,500	4.5%	\$151.00	\$207.00
16	\$31,000	0.00	\$100.00	\$517.00
		Total	\$1,075.00	\$3,349.00

Payments in respect of such Class I-B sub-claims shall be paid through payments by the Debtors to the Trustee as provided herein for the first sixty (60) month term of the Plan, and directly by

the Debtors thereafter. The total repayment term is eighty-four (84) months. The balance of such

Class I-B sub-claims shall be allowed and treated as Class X general unsecured claims.

Class II: First Citizens, as holder of such Class II Claims shall be paid the full

amount of such claims together with interest thereon from the effective date of the Plan at the

rate of 3% per annum in monthly payments due on the 1st day of each month commencing on

November 1, 2019. Payments due in respect of such Class II Claims for the first 24 months of

the repayment term shall be in the amount of \$10,026.00, equal to interest accruing on such

claims plus \$2,000.00 principal payment. Commencing in month 25 of the repayment term,

payments shall be due in the increased amount of \$18,965.00 and shall continue until such Class

II Claims are paid in full with interest as provided herein. Payments in respect of such Class II

Claims shall be made through payments to the Trustee during the principal term of the Plan, and

directly by the Debtors thereafter. The estimated length of the total repayment term is two

hundred and forty (240) months.

Class III: FSA, as holder of such Class III Claim shall be paid the full amount of

such claim together with interest thereon from the effective date of the plan at the rate of 1.5%

per annum in monthly payments due on the 1st day of each month commencing on November 1,

2019. Payments due in respect of such Class III Claim for the first 24 months of the repayment

term shall be in the amount of \$691.00, equal to interest accruing on such claim plus \$100.00

principal payment. Commencing in month 25 of the repayment term, payments shall be due in

the increased amount of \$3,321.00 and shall continue until such Class III Claim is paid in full

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with interest as provided herein. Payments in respect of such Class III Claim shall be made

through payments to the Trustee during the principal term of the Plan, and directly by the Debtors

thereafter. The estimated length of the total repayment term is one hundred and eighty (180)

months.

FSA shall be granted a rollover lien interest in post-petition additions and

substitutions of the collateral securing its Class III Claim.

The Debtors shall maintain property and casualty insurance coverage for the FSA

collateral naming FSA as a mortgagee and additional insured.

Class IV: NTRP, as holder of such Class IV Claim shall be paid the full amount

of such claim together with interest at the contract rate of 3% per annum in fixed monthly

payments in the amount of \$426.00 per month due on the 1st day of each month commencing

November 1, 2019, and continuing until such Class IV Claim is paid in full with interest as

provided herein. Payments in respect of such Class IV Claim shall be paid through payments by

the Debtors to the Trustee as provided herein for the first sixty (60) month term of the Plan, and

directly by the Debtors thereafter. The estimated total repayment term is two hundred and forty

(240) months.

Class V: The Plan shall not alter the terms of the original agreement evidencing

such Class V Claim, and Rockwell, as the holder of such claim, shall be entitled to receive

payments and all benefits and emoluments in respect of such Class V Claim in accordance with

the original contract terms.

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<u>Class VI</u>: Bradford County, as holder of such Class VI claims, shall be paid the full amount of such claims, inclusive of post-petition accruals, with interest on the principal balance of such claims at the statutory rate of 9% per annum, in monthly payments due on the 1st day of each month commencing on November 1, 2019, in the following amounts:

Sub-class	Amount	<u>Payment</u>
1	\$52,670.76	\$667.00
2	\$2,285.77	\$29.00
3	\$11,167.94	\$142.00
	Total	\$838.00

Payments shall continue until such Class VI Claims are paid in full with interest as provided herein. Payments in respect of such Class VI Claims shall be paid through payments by the Debtors to the Trustee as provided herein for the first sixty (60) month term of the Plan, and directly by the Debtors thereafter. The estimated total repayment term is one hundred and twenty (120) months.

<u>Class VII</u>: The Plan shall not alter the terms of the original agreement evidencing such Class VII Claim, and CNH, as the holder of such claim, shall be entitled to receive payments and all benefits and emoluments in respect of such Class VII Claim in accordance with the original contract terms.

<u>Class VIII</u>: The Plan shall not alter the terms of the original agreement

evidencing such Class VIII Claim, and AgChoice, as the holder of such claim, shall be entitled to

receive payments and all benefits and emoluments in respect of such Class VIII Claim in

accordance with the original contract terms.

Class IX: Growmark, as holder of such Class IX claim, shall be paid the full

amount of such claim without interest over the five year term of the Plan, through payments to

the Trustee as provided herein.

<u>Class X:</u> The amount of \$42,000.00 shall be paid in respect of all Class X claims

of general unsecured creditors, as filed and allowed, from payments to the Trustee as provided

herein. Class X creditors are projected to receive a dividend equal to ten percent (10%) of

allowed claims, based on claims as filed and scheduled, in the total amount of \$410,114.32.

PRIORITY OF DISTRIBUTION

5. The Trustee shall make distribution from payments by the Debtor to the Trustee

under the Plan as follows:

(a) First, in payment of Trustee fees and expenses entitled to priority as an

expense of administration pursuant to 11 U.S.C. §503(b);

(b) Second, in respect of the fixed payments due in respect of the Classes I

through IV and VI claims;

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(c) Third, pro-rata in payment of expenses entitled to priority as an expense of administration pursuant to 11 U.S.C. §503(b), including the following:

Claimant	Nature of Claim	Amount
Cargill, Inc. Trevett Cristo	Reclamation Attorneys' Fees (Estimated)	\$28,329.46 \$15,000.00
	Attorneys Tees (Estimated)	\$13,000.00

;

- (e) Fourth, in respect of the Class IX Claim; and
- (d) Fifth, pro rata in respect of Class X Claims.

MEANS OF EXECUTION OF THE PLAN

- 6. Title to property of the estate, subject to valid and existing liens, shall vest in the Debtors upon confirmation of the Plan.
- 7. The Debtors shall continue in control of their business and shall have all rights to operate in the ordinary course of business. During the term of the Plan, the Debtors may obtain credit secured by a lien against property of the estate with Court approval, subject to the rights of existing secured creditors under State Law.
- 8. The Debtors hereby assumes all executory leases under terms agreed to by the parties.

Dated: May 20, 2019 /s/ Glenn D. Gorrell Glenn D. Gorrell /s/ Robin J. Gorrell Dated: May 20, 2019 Robin J. Gorrell Dated: May 20, 2019 Gorrell Dairy, LLC By: /s/ Glenn D. Gorrell Glenn D. Gorrell, Managing Member /s/ David H. Ealy Dated: May 20, 2019 TREVETT CRISTO David H. Ealy, Esq., Of Counsel Attorneys for The Debtors Office and Post Office Address 2 State Street, Suite 1000 Rochester, New York 14614 Telephone No.: (585) 454-2181